

TRACKING SDG7: THE ENERGY PROGRESS REPORT



A joint presentation of the custodian agencies



LEARN MORE

Visit our website to get the full report as well as view and download all the underlying data:

<http://trackingSDG7.esmap.org>

Financing gratefully acknowledged from:



Energy Sector Management Assistance Program

Tracking the Sustainable Development Goal 7

The Energy Progress Report provides the international community with a global dashboard to register progress on the targets of SDG7

SDG7 Targets	Indicators	Custodian Agency
7.1 By 2030, ensure universal access to affordable, reliable and modern energy services	Proportion of population with access to electricity	World Bank
	Proportion of population with primary reliance on clean fuels and technologies	World Health Organization
7.2 By 2030, increase substantially the share of renewable energy in the global energy mix	Renewable energy share in total final energy consumption	International Energy Agency, International Renewable Energy Agency, UN Statistics Division
7.3 By 2030, double the global rate of improvement in energy efficiency	Energy intensity measure in terms of primary energy and GDP	International Energy Agency, UN Statistics Division



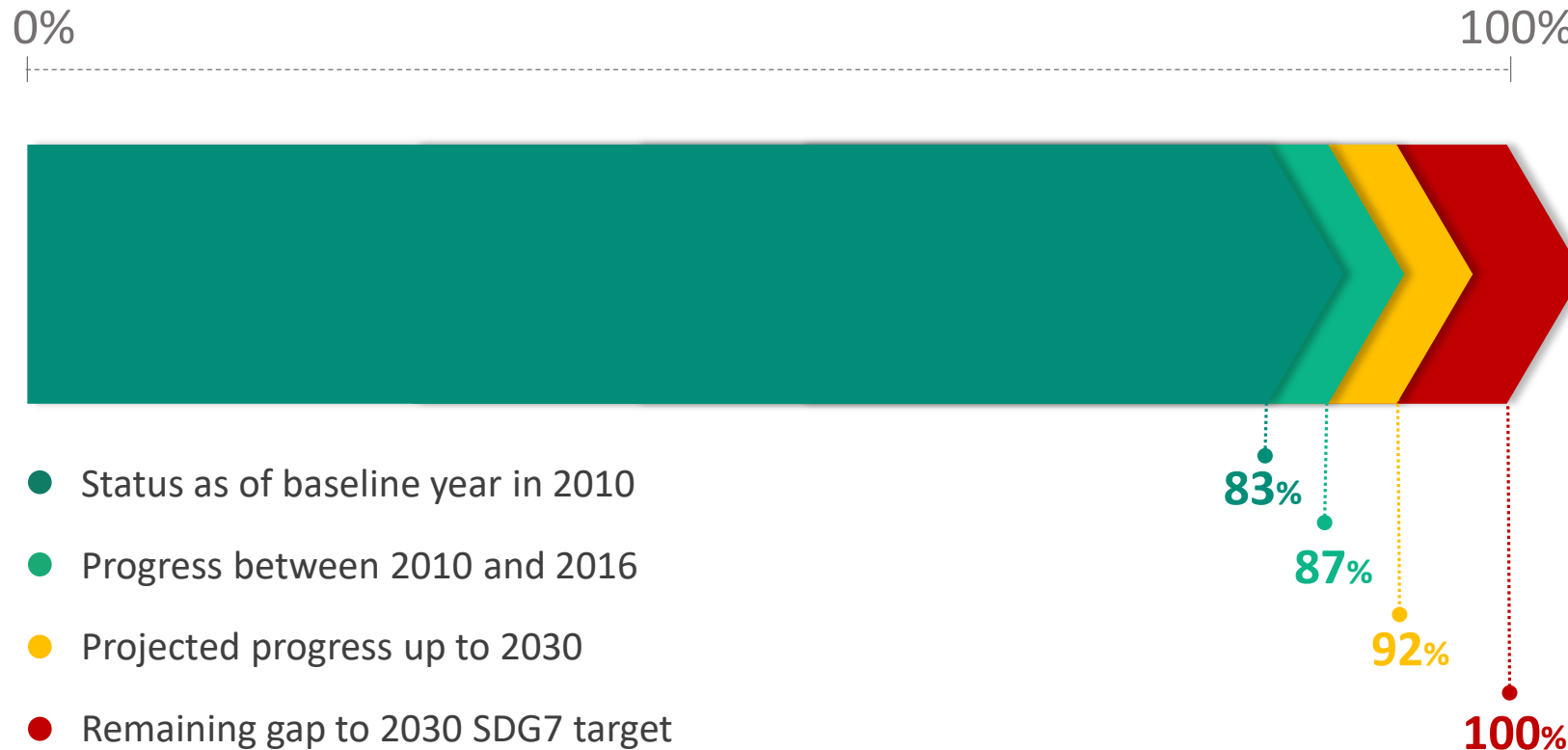
ELECTRICITY



DESPITE ACCELERATING PROGRESS, THE WORLD IS STILL NOT ON TRACK TO REACH UNIVERSAL ELECTRIFICATION BY 2030

SDG 7.1.1 Electrification

Percentage of population with access to electricity



Source: World Bank

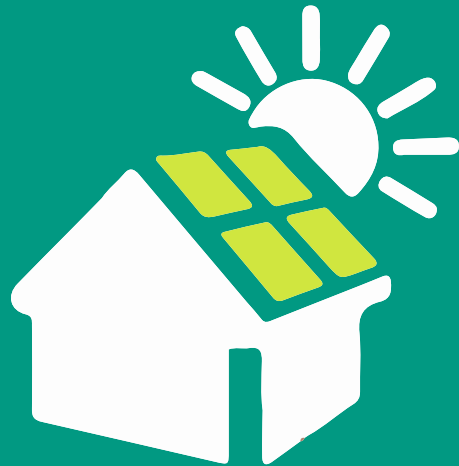


EXPONENTIAL GROWTH IN SOLAR ELECTRICITY IS STILL CONCENTRATED IN A SMALL GROUP OF COUNTRIES

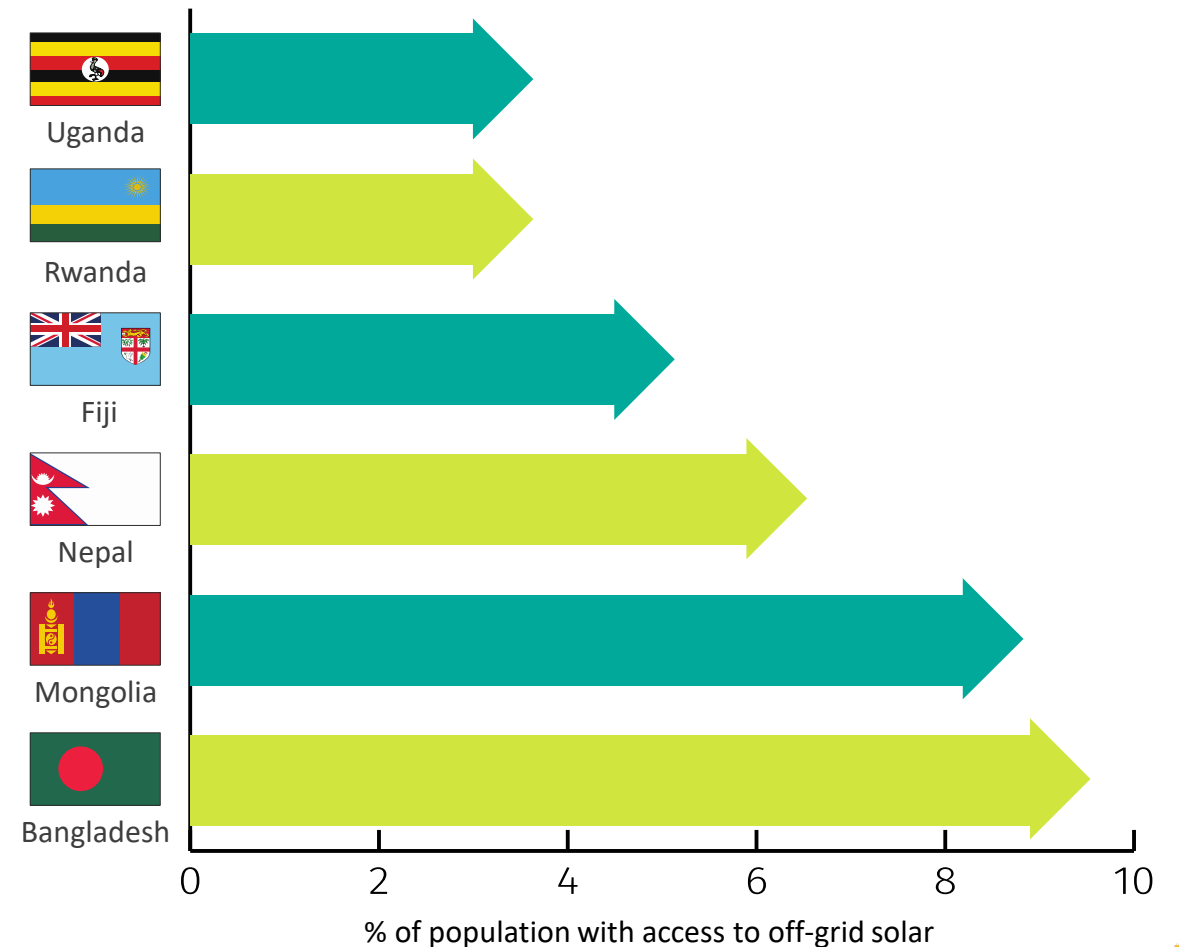
At least

30
million

people in the developing world
have a solar home system



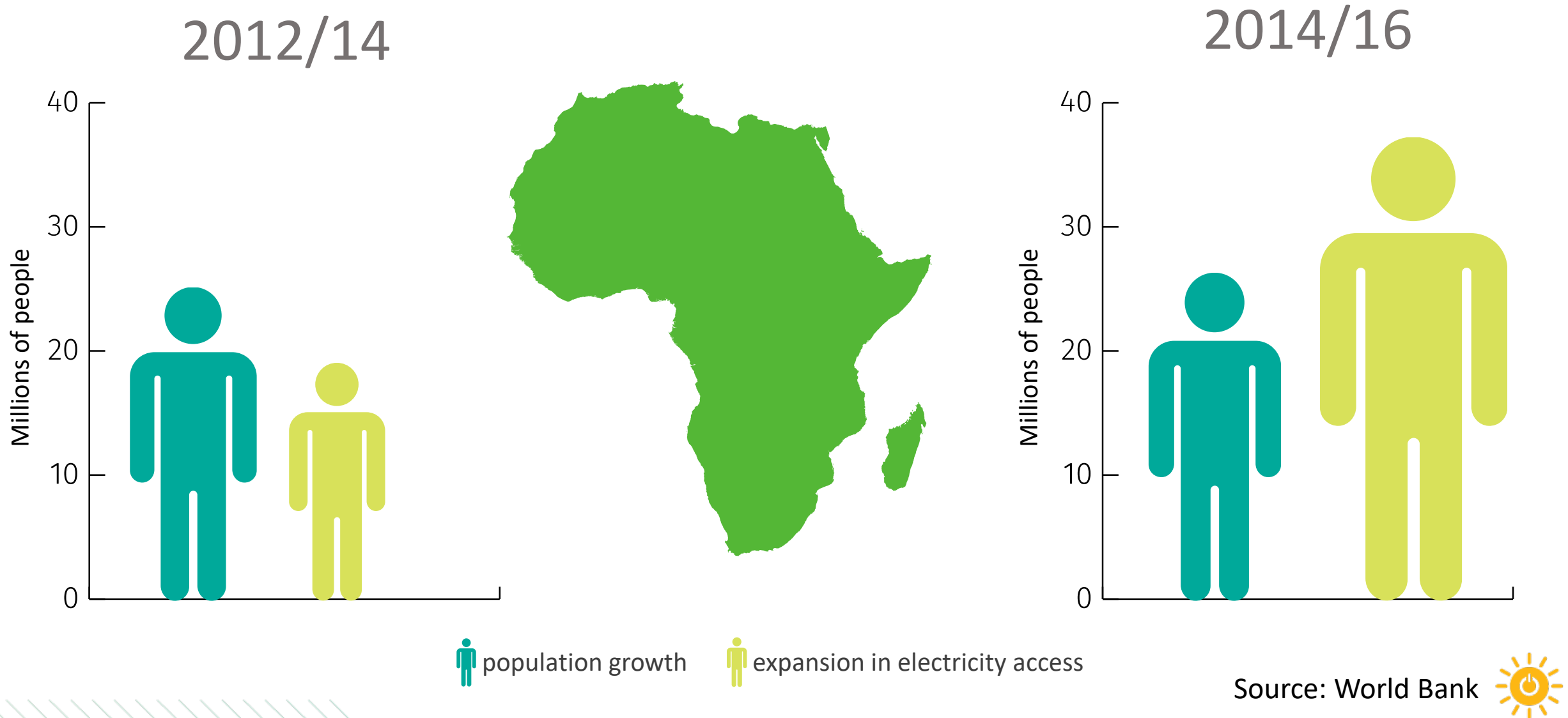
Top 6 countries with highest off-grid solar access rate
(Tier 1 and above)



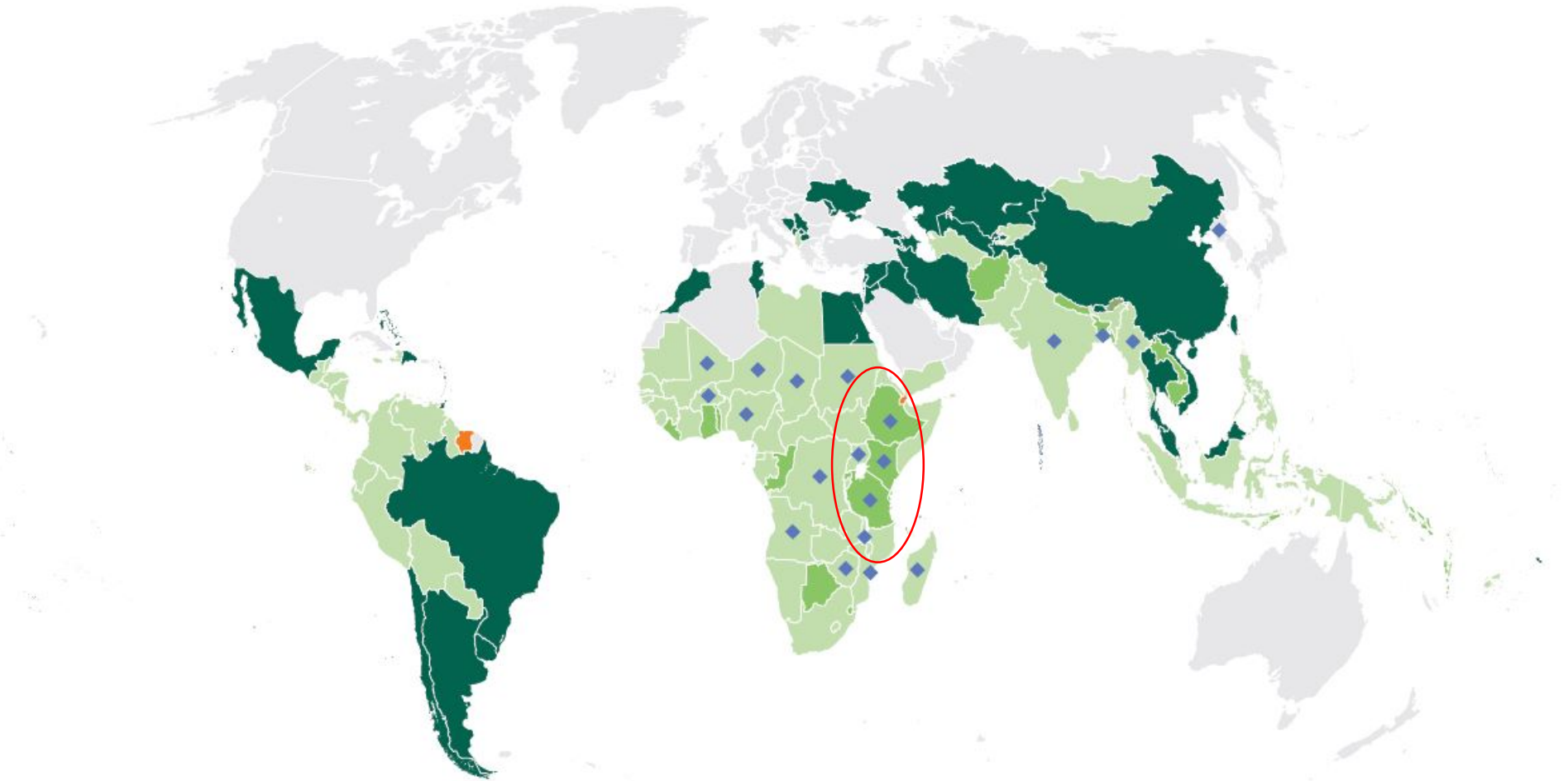
Source: IRENA



ALTHOUGH 1 BILLION PEOPLE STILL LACK ELECTRICITY WORLDWIDE, AFRICA'S ACCESS DEFICIT BEGAN TO FALL FOR THE FIRST TIME



A HANDFUL OF EAST AFRICAN COUNTRIES STAND OUT AS DRIVING AFRICA'S IMPROVED PERFORMANCE



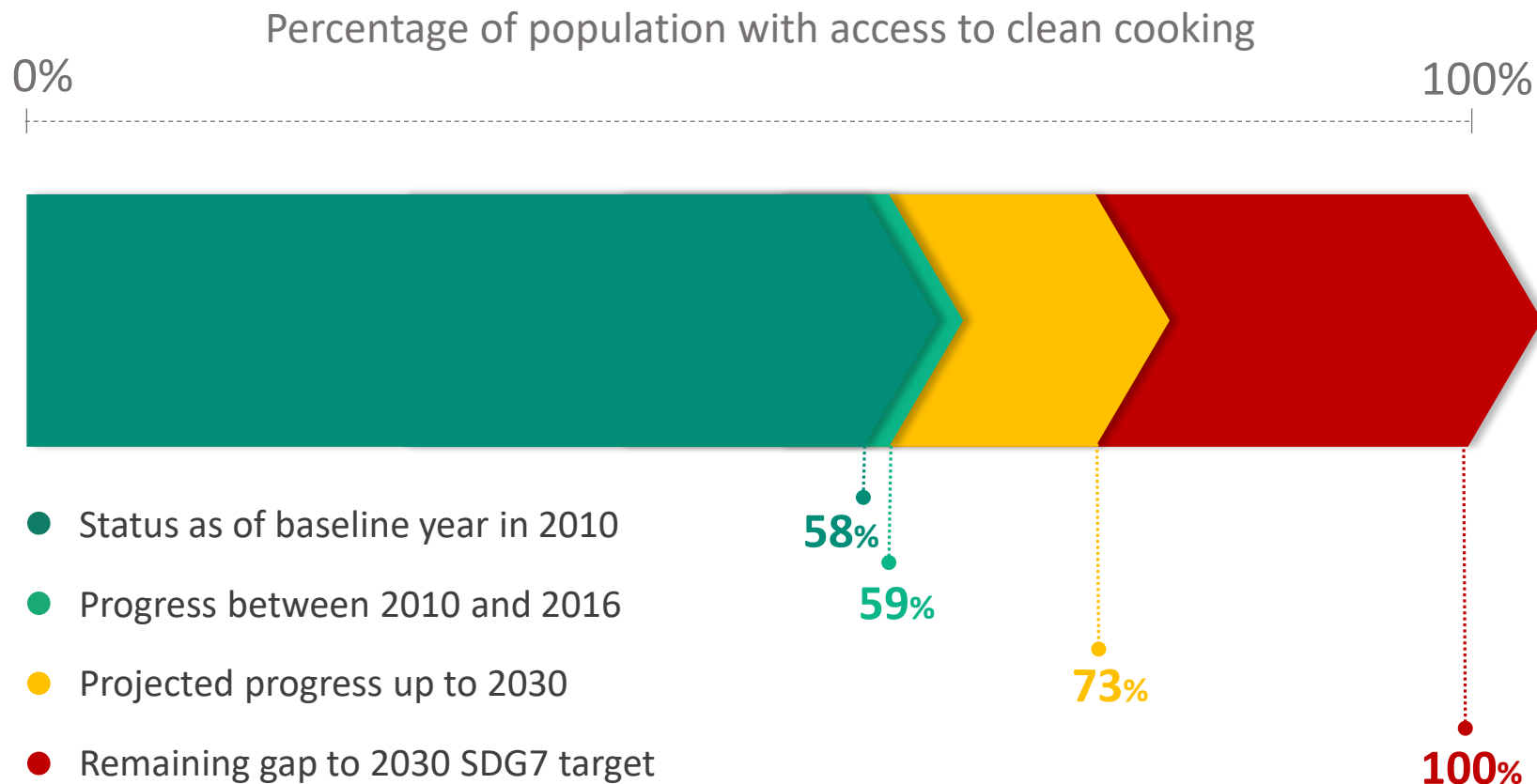
- Achieved universal access between 2010-2016
- Annual access growth rate above 2 percentage points
- Annual access growth rate between 0 and 2 percentage points
- Annual access growth rate falling
- ◆ Top 20 Access Deficit Countries

CLEAN COOKING



PROGRESS ON CLEAN COOKING REMAINS VERY SLOW, LEAVING THE 2030 TARGET EVER FURTHER OUT OF REACH

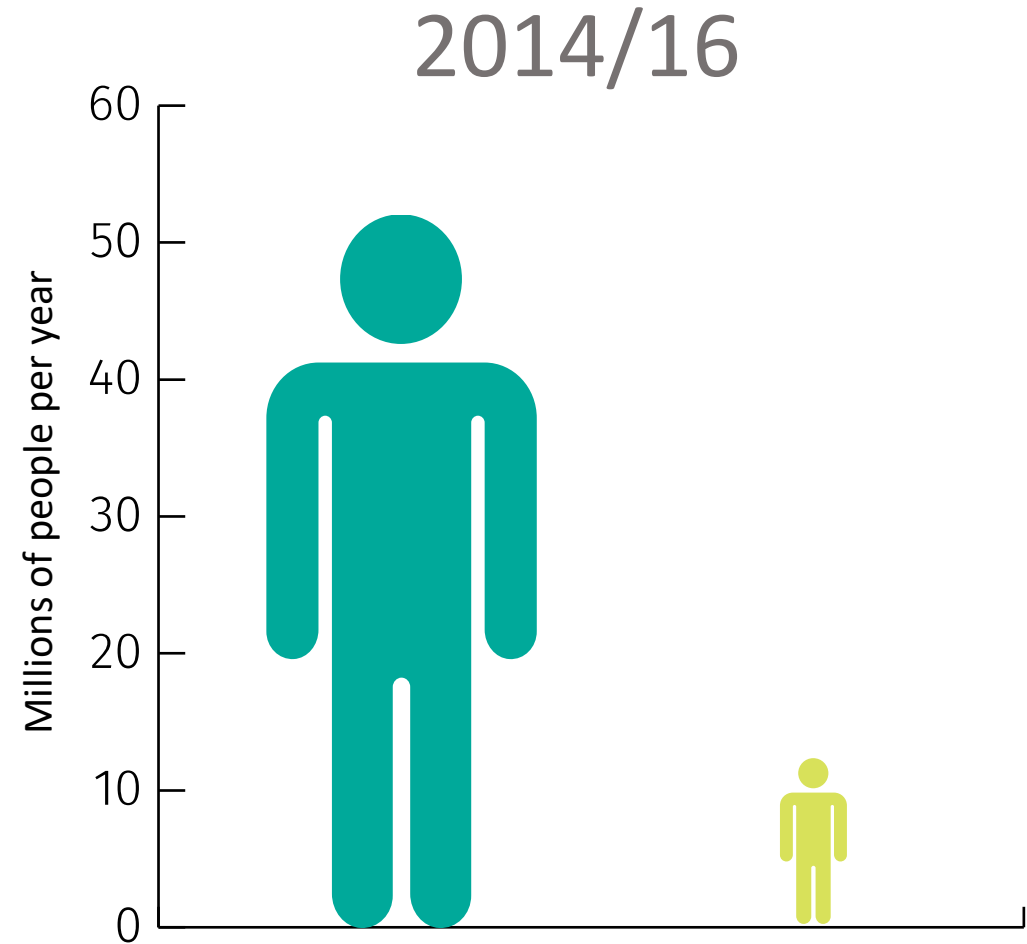
SDG 7.1.2 Clean Cooking



Source: ¹⁰WHO



WITH 3 BILLION PEOPLE STILL LACKING ACCESS WORLDWIDE, AFRICA'S CLEAN COOKING DEFICIT CONTINUES TO GROW



Population growth

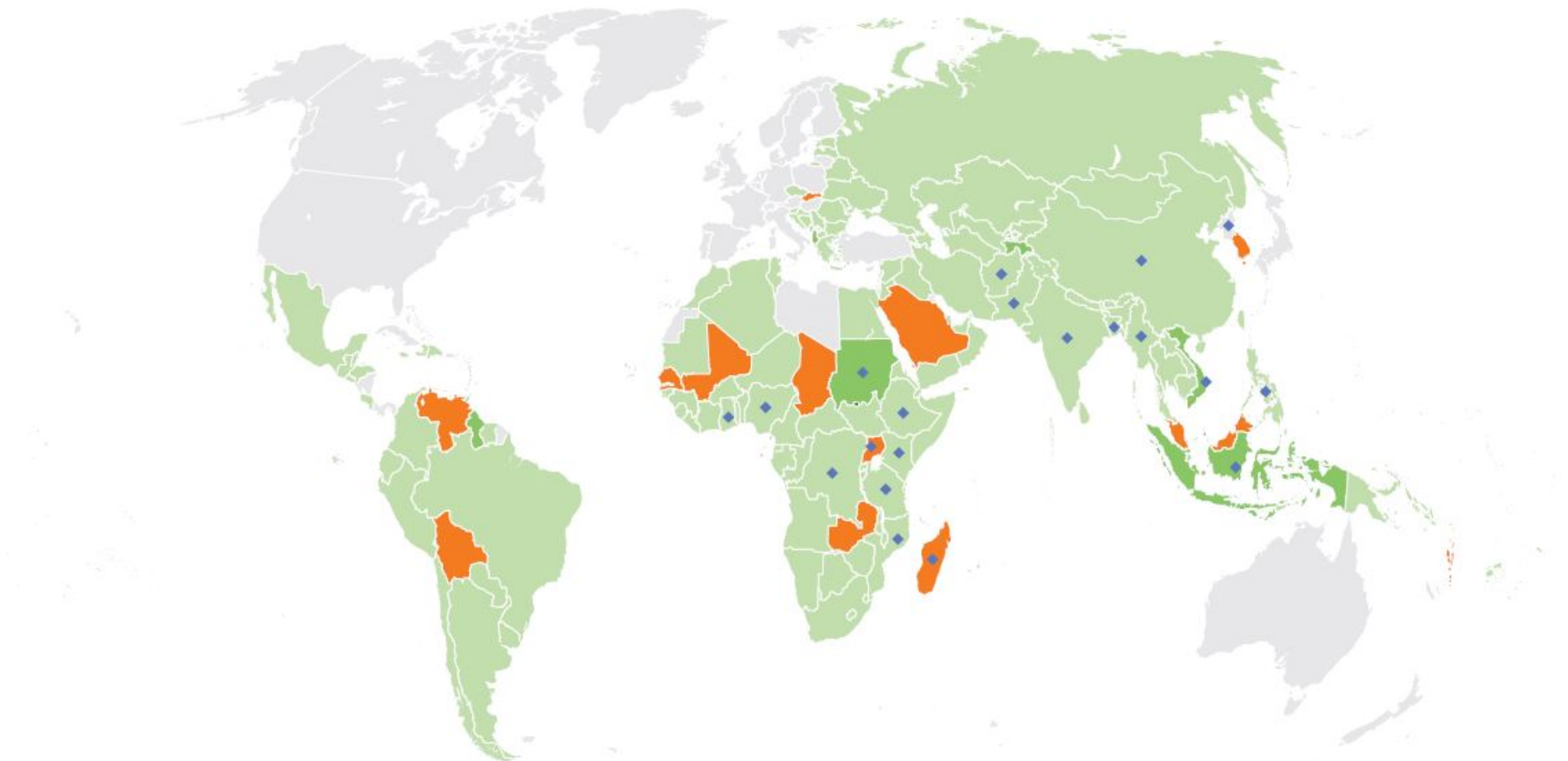


Expansion in access to clean cooking

Source: WHO



FEW COUNTRIES ARE MAKING RAPID PROGRESS, WHILE MANY HAVE SEEN ACCESS DECLINE SINCE 2010



- Annual access growth rate above 2 percentage points
- Annual access growth rate between 0 and 2 percentage points
- Annual access growth rate falling
- ◆ Top 20 Access Deficit Countries

Source: WHO



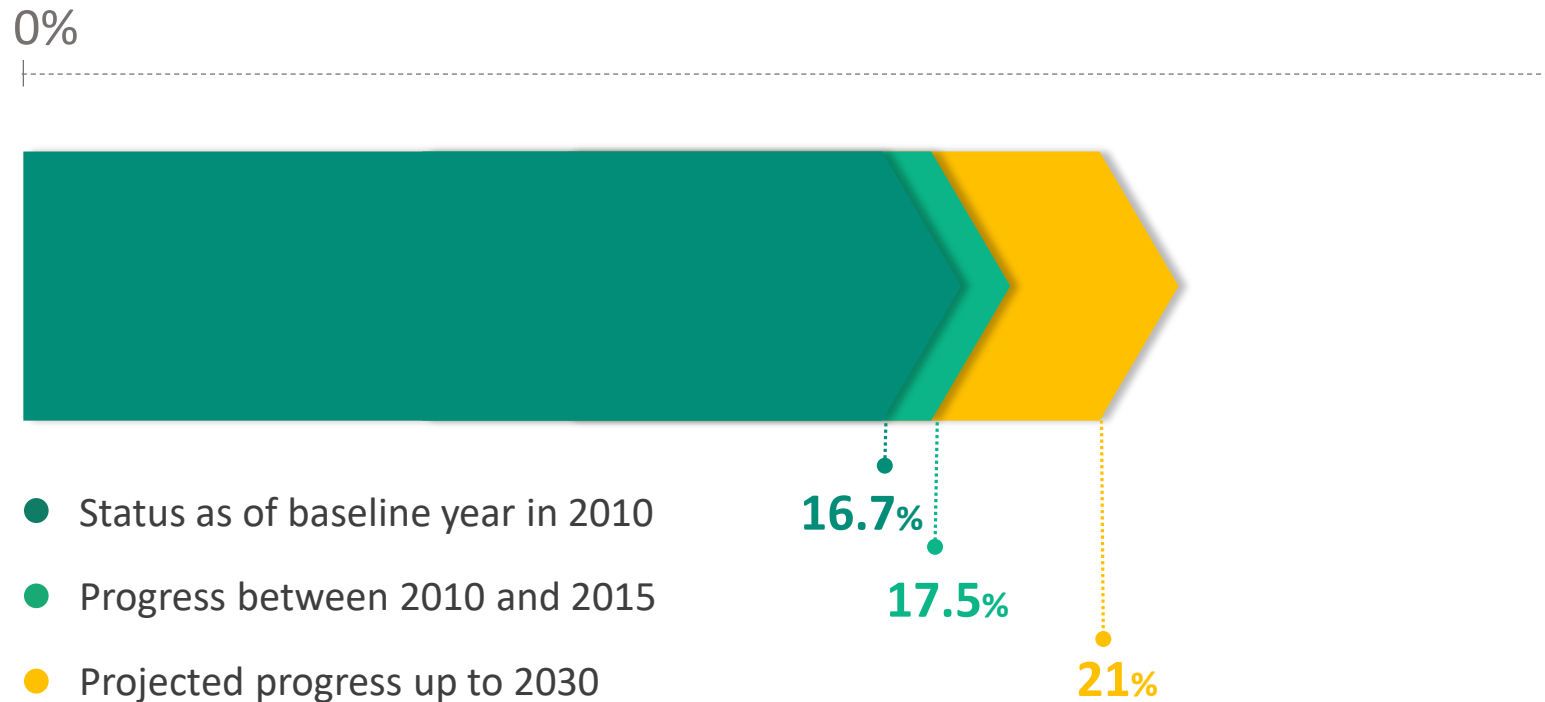
RENEWABLES



PROGRESS ON INCREASING GLOBAL RENEWABLE ENERGY SHARE REMAINS MODEST RATHER THAN SUBSTANTIAL

SDG 7.2 Renewable Energy

Percentage of renewable energy in total final energy consumption

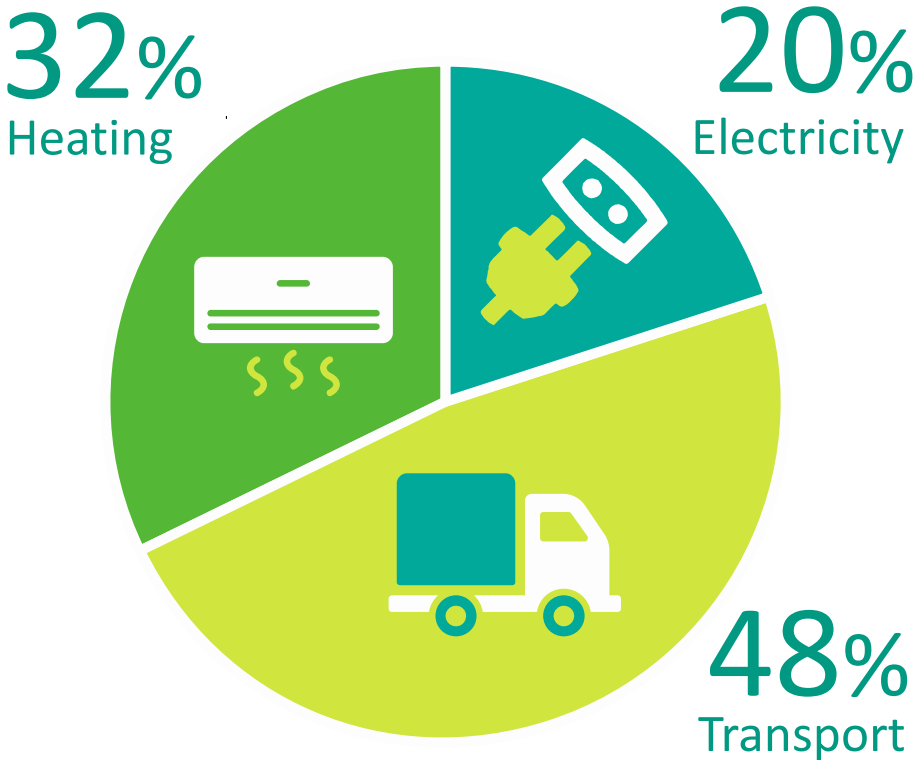


Source: IEA & UNSD

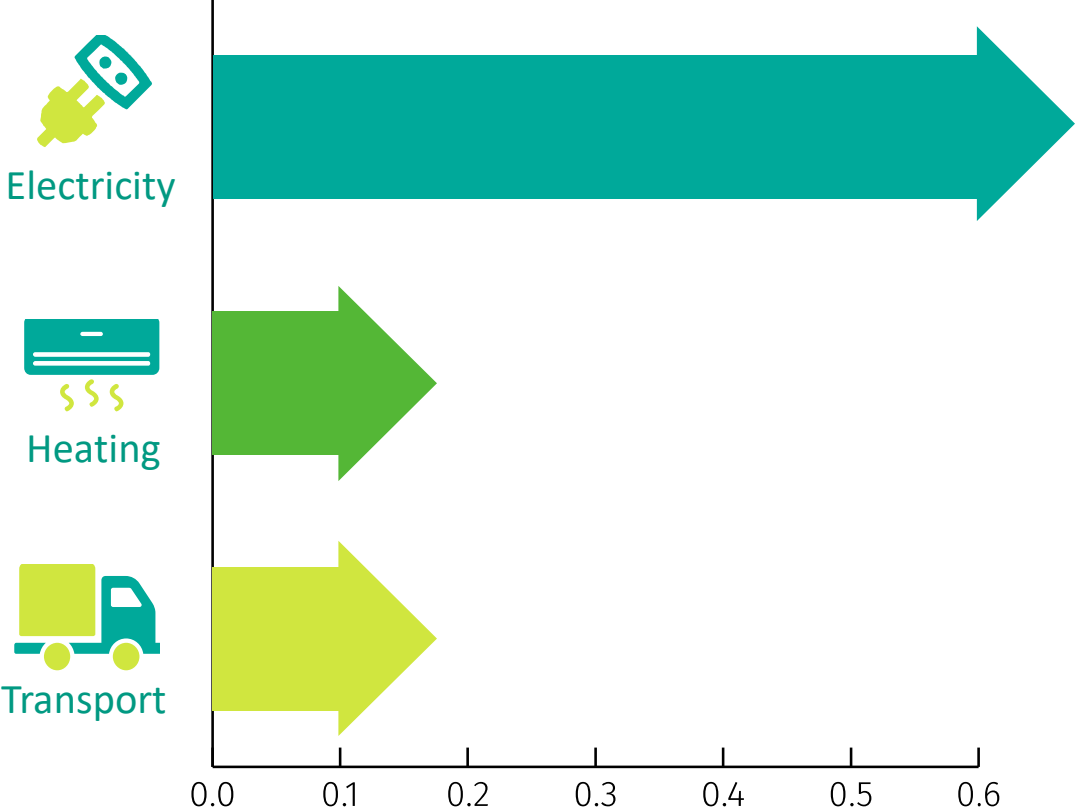


STRONG GROWTH IN RENEWABLE SHARE OF ELECTRICITY HAS YET TO BE MATCHED BY HIGHER CONSUMING TRANSPORT AND HEAT SECTORS

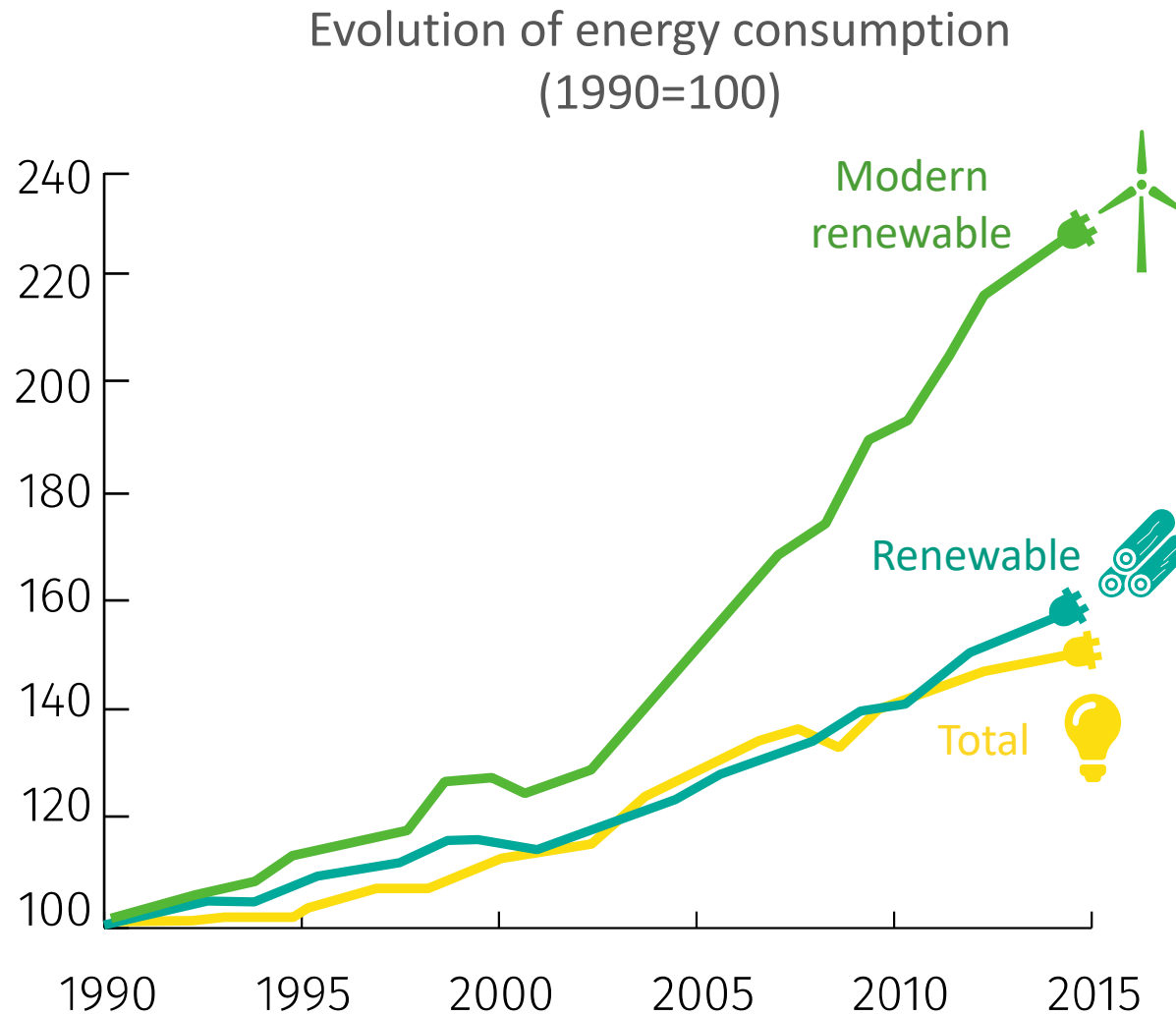
Share of total final energy consumption by end-use sector



Average annual increase in renewable energy share by end-use sector (2010-15)



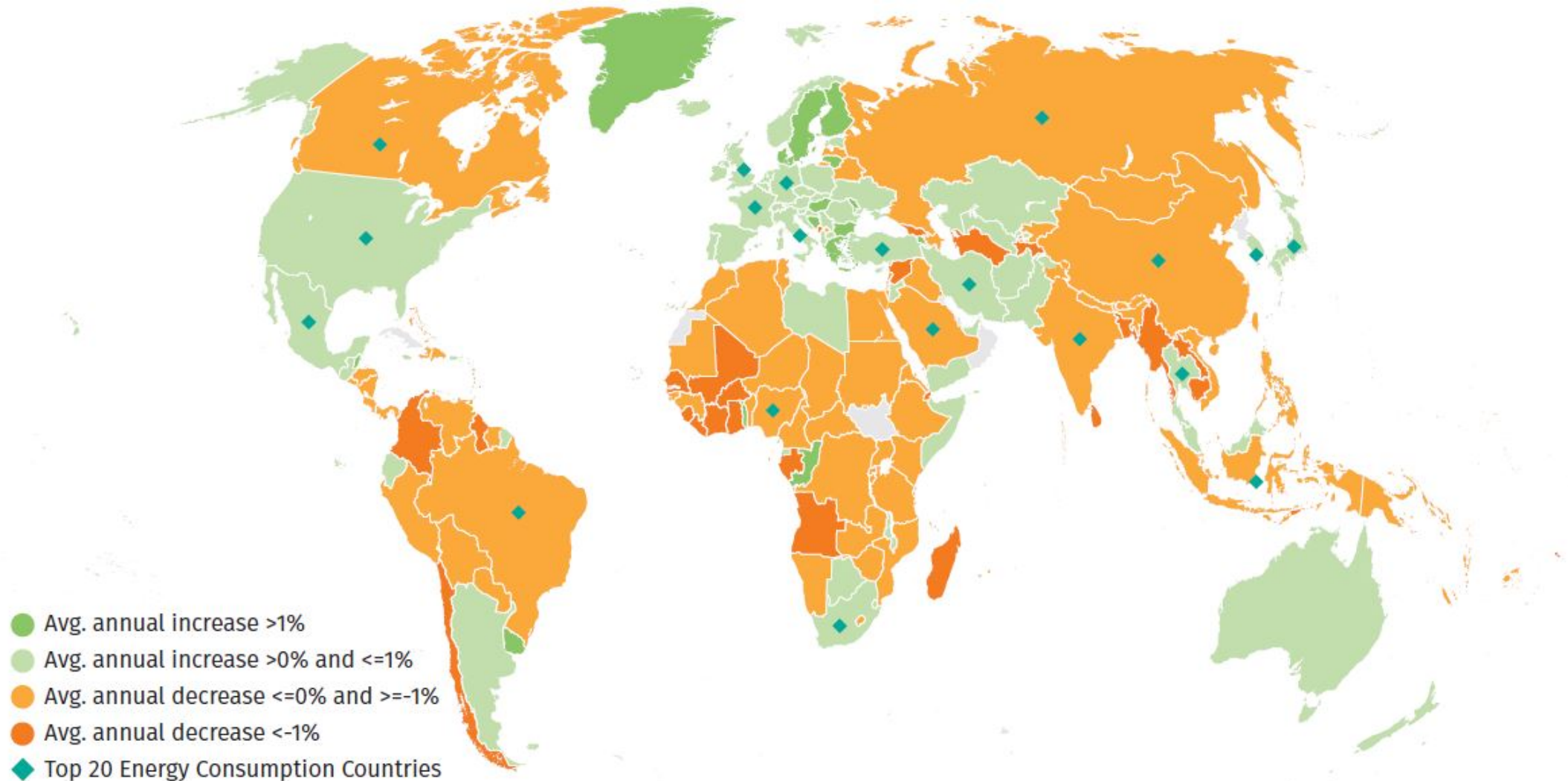
CHALLENGING FOR RENEWABLES TO KEEP PACE WITH GROWTH IN ENERGY CONSUMPTION, EXCEPT FOR MODERN RENEWABLES



Source: IEA & UNSD



MANY COUNTRIES HAVE SEEN THEIR RENEWABLE ENERGY SHARES FALL SINCE 2010, FEW ARE PROGRESSING RAPIDLY



Source: IEA & UNSD



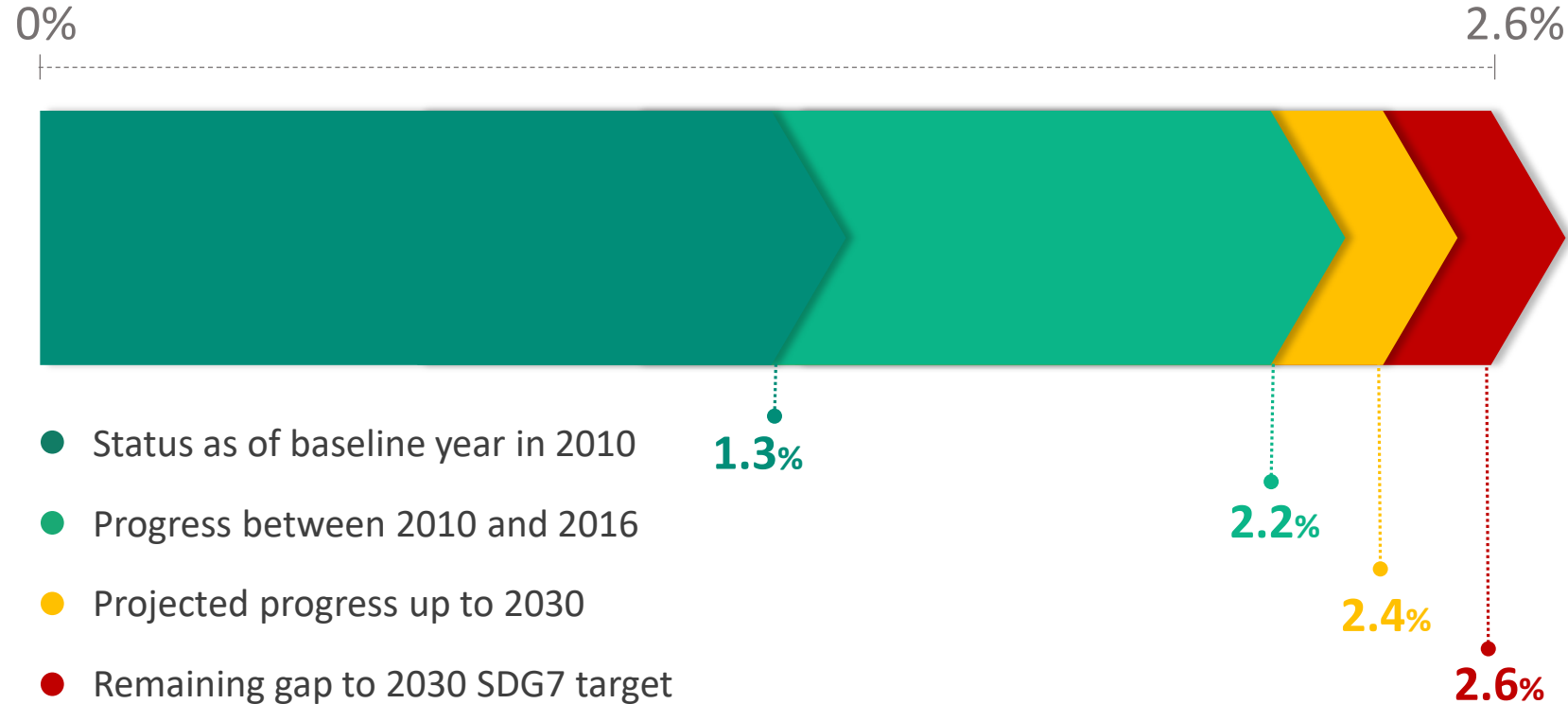
EFFICIENCY



PROGRESS ON REDUCING GLOBAL ENERGY INTENSITY HAS ACCELERATED SIGNIFICANTLY BUT STILL FALLS SHORT OF 2030 TARGET

SDG 7.3 Energy Efficiency

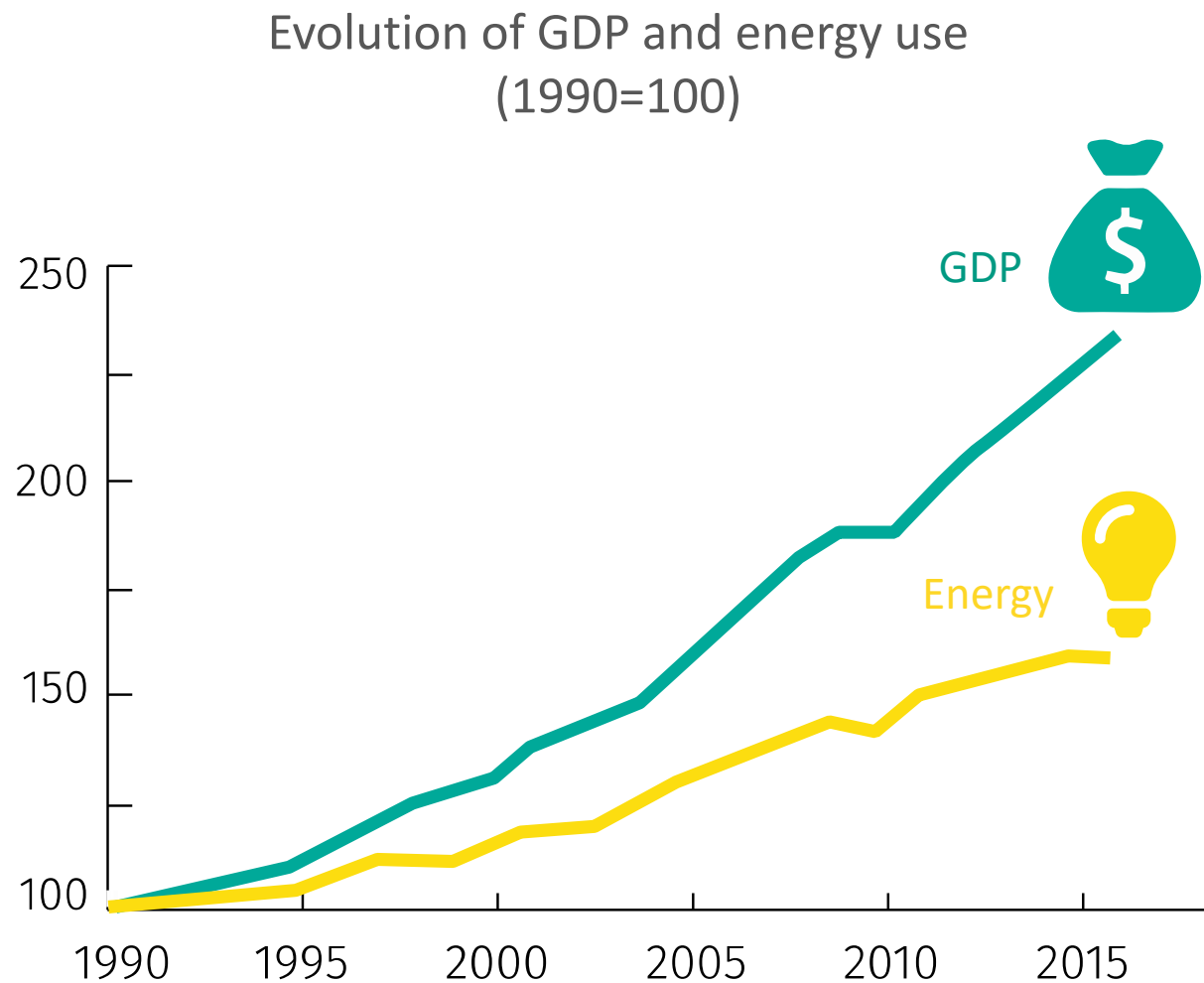
Compound annual growth rate of improvement in energy intensity



Source: IEA⁹ & UNSD



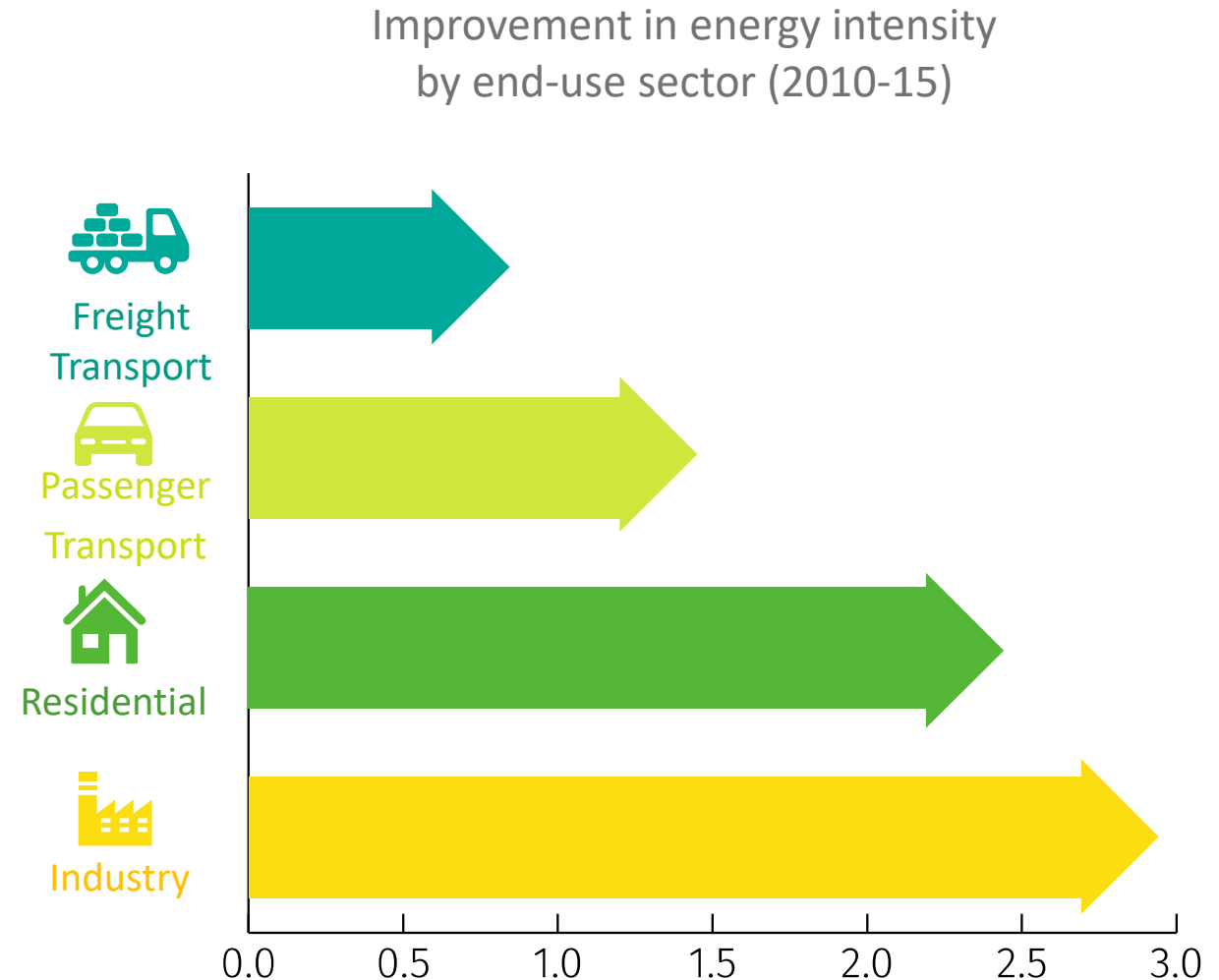
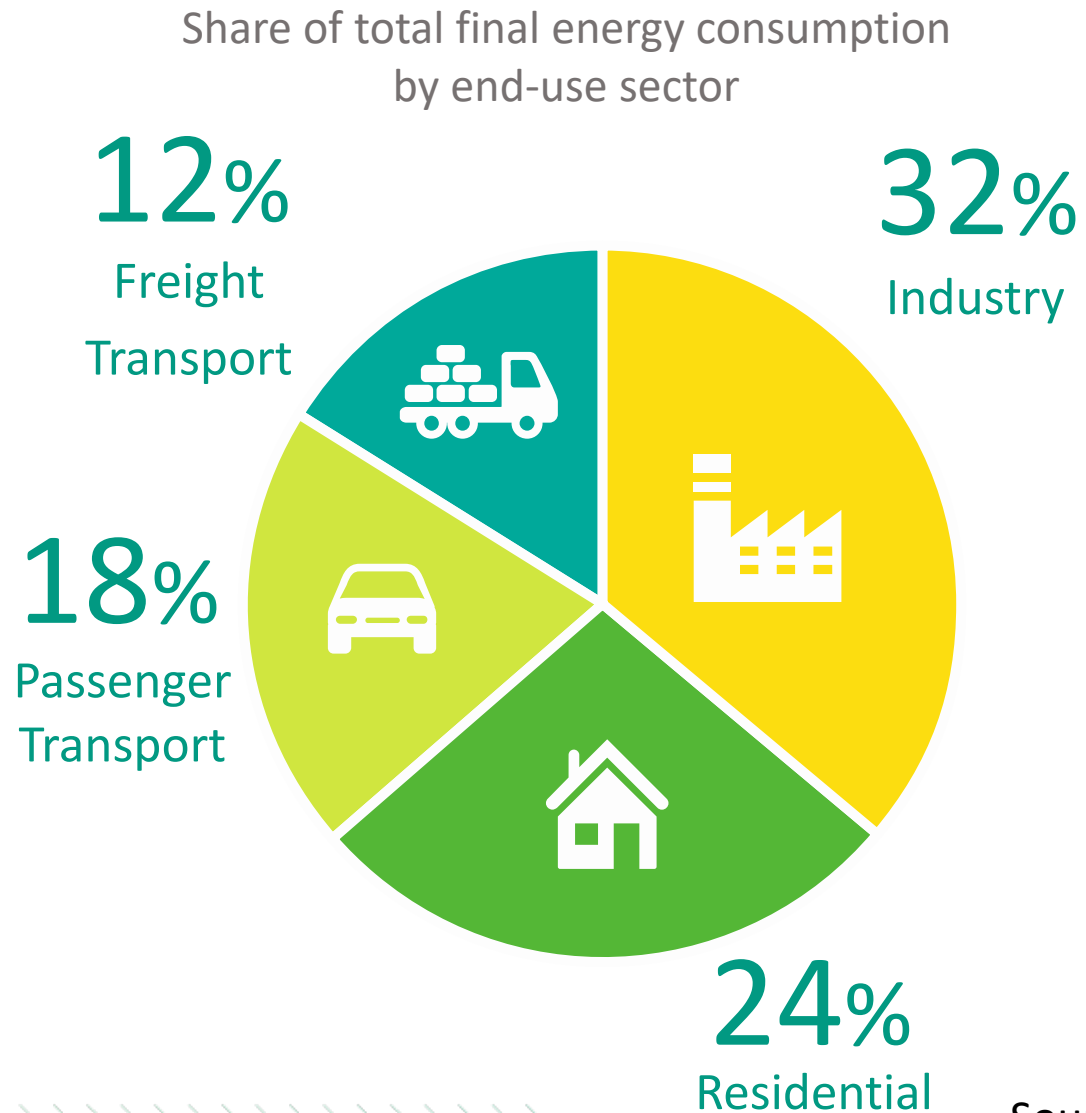
GLOBAL GDP GREW MUCH FASTER THAN TOTAL PRIMARY ENERGY SUPPLY, DEMONSTRATING THE EFFECT OF 'UNCOUPLING'



Source: IEA & UNSD



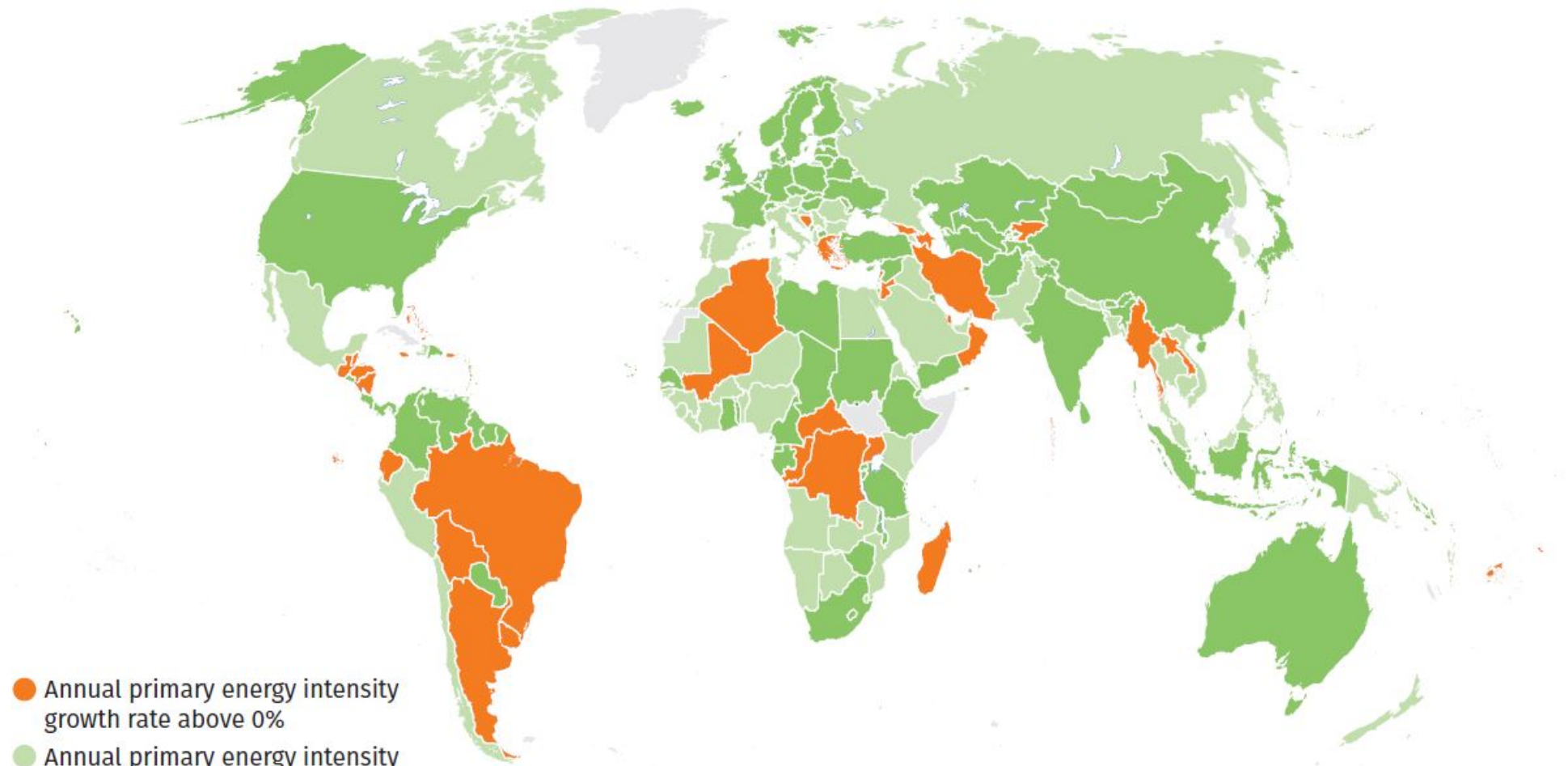
RAPID PROGRESS IN REDUCING INDUSTRIAL ENERGY INTENSITY NEEDS TO BE MATCHED IN OTHER KEY CONSUMING SECTORS



Source: IEA & UNSD



ENERGY INTENSITY IS FALLING RAPIDLY IN MANY COUNTRIES, BUT CONTINUES TO RISE IN A SIGNIFICANT SUBSET



- Annual primary energy intensity growth rate above 0%
- Annual primary energy intensity growth rate between 0% and -2%
- Annual primary energy intensity growth rate under -2%

Changes in primary energy intensity are influenced by multiple factors, including technology, policies and economy, as well as exogenous variables such as weather.

Source: IEA & UNSD

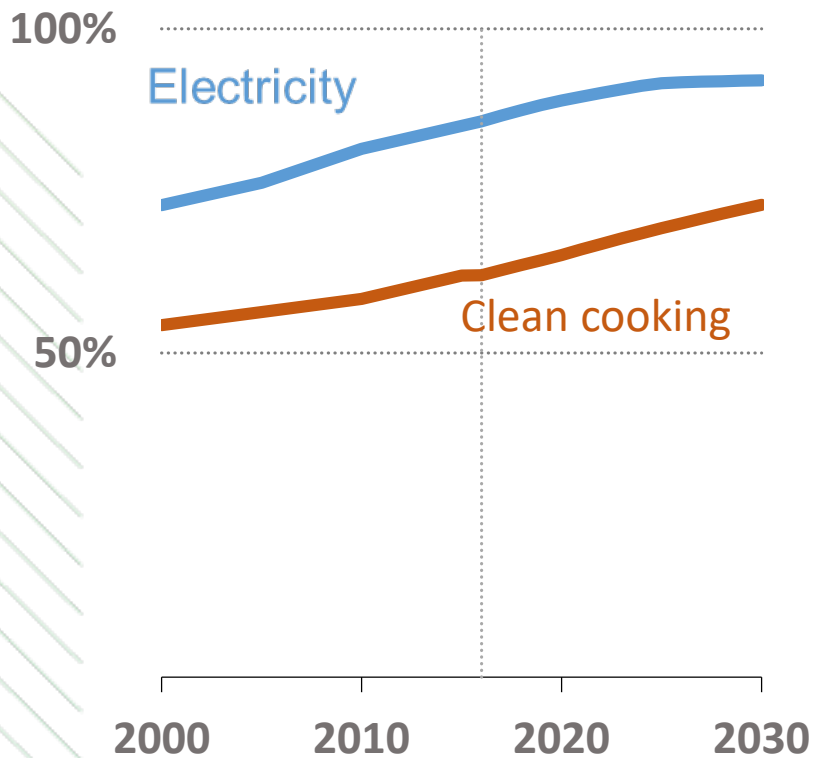


PROJECTIONS

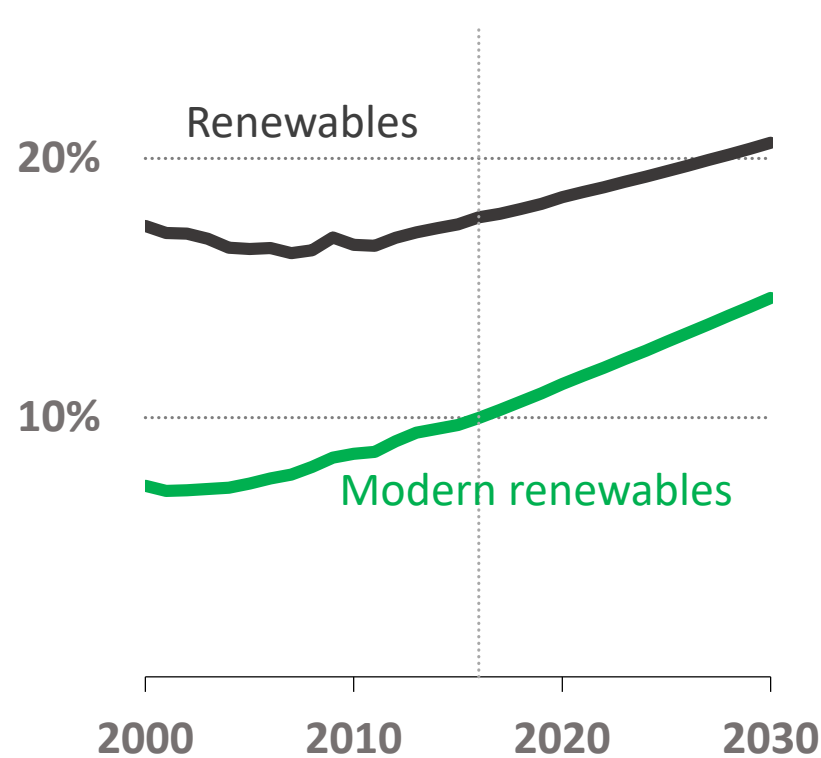


UNDER CURRENT AND PLANNED POLICIES, THE WORLD FALLS SHORT OF ACHIEVING ALL SDG 7 TARGETS

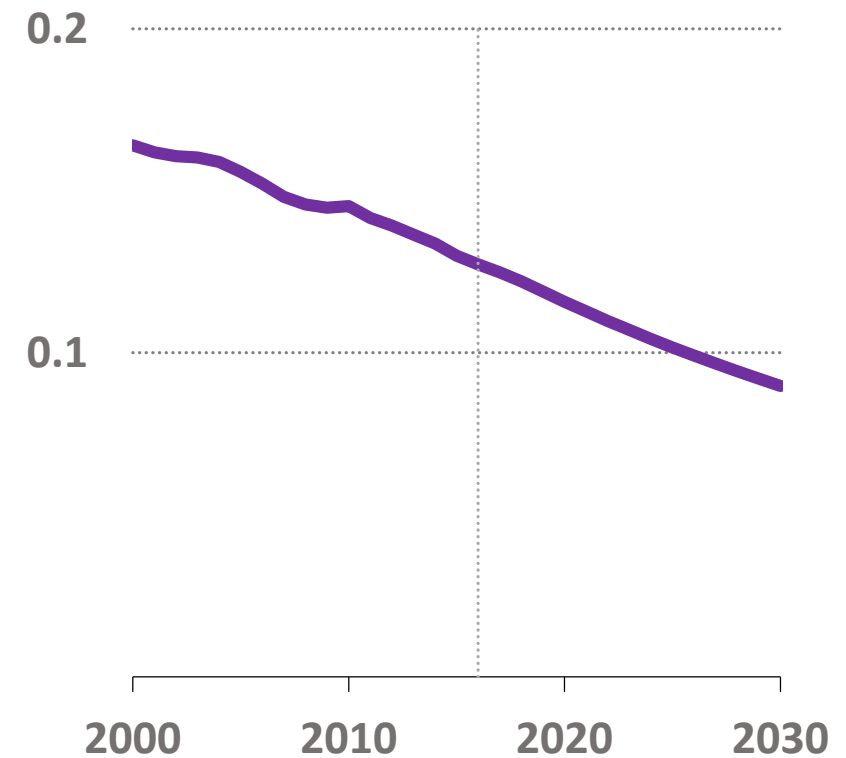
SDG 7.1: Energy access



SDG 7.2: Renewable energy

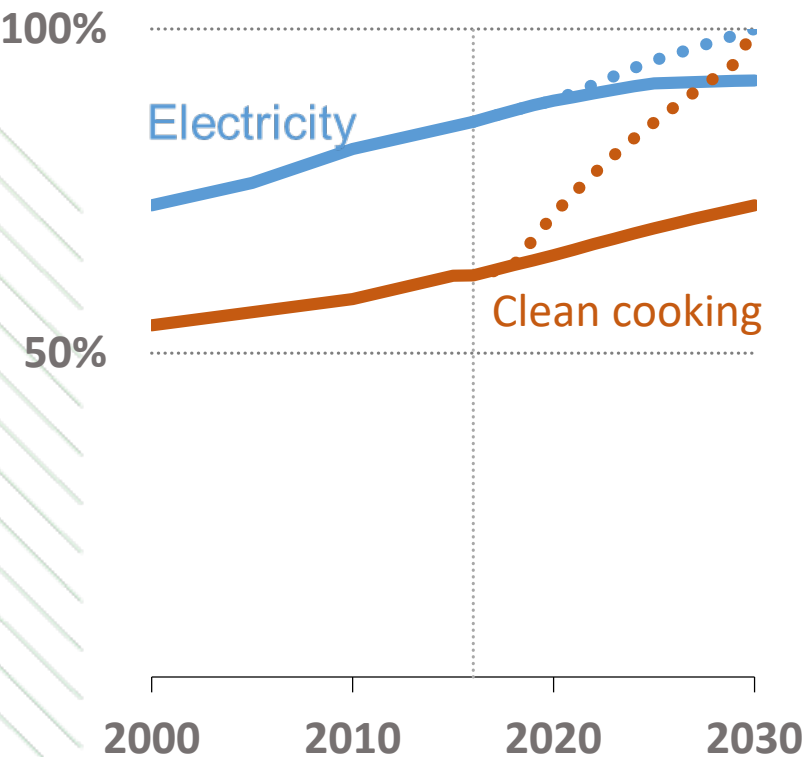


SDG 7.3: Energy intensity

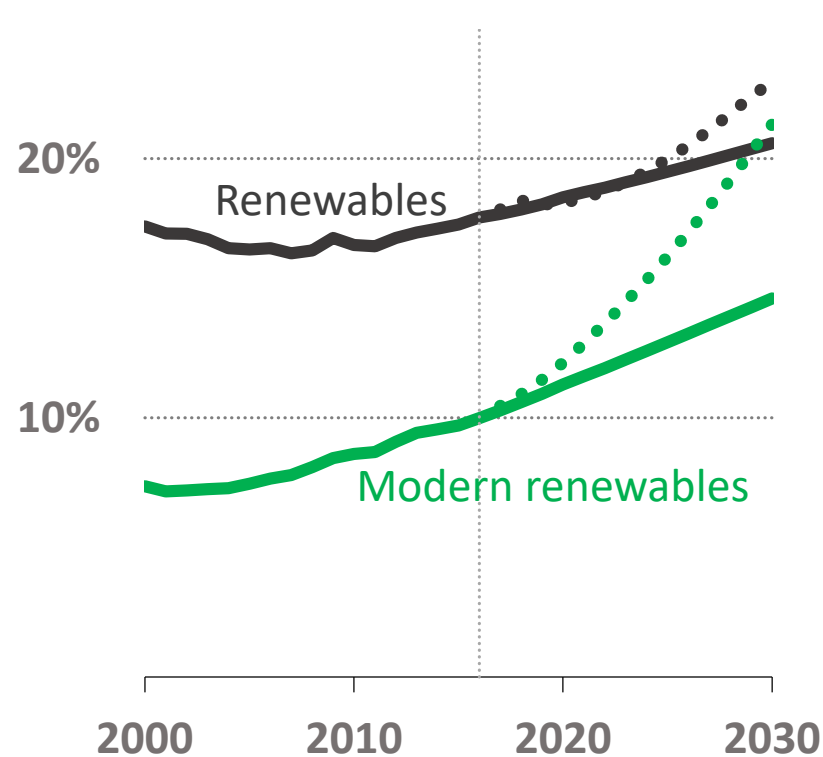


AMBITIONS NEED TO ACCELERATE TO ACHIEVE ALL GOALS

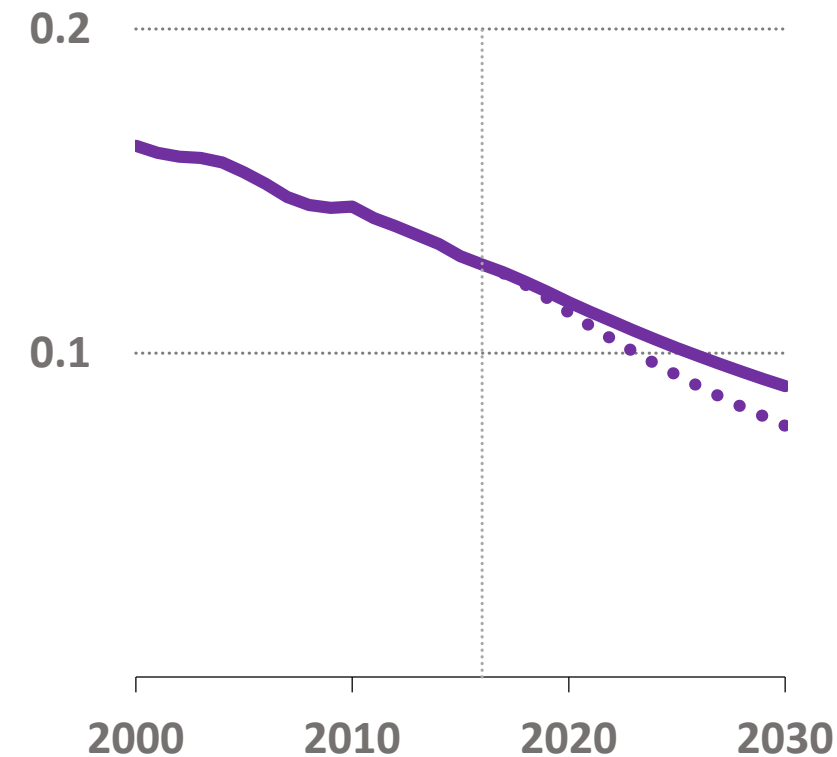
SDG 7.1: Energy access



SDG 7.2: Renewable energy



SDG 7.3: Energy intensity



Source: IEA World Energy Outlook, 2017

The IEA's Sustainable Development Scenario maps an integrated path to energy for all, mitigating climate change & reducing local air pollution

