World Bank Bonds in Non-Core Currencies

Benefits to Investors

- AAA/Aaa credit quality for the World Bank (International Bank for Reconstruction and Development, IBRD)
- Portfolio diversification opportunity for portfolios
- Local currency exposure, often with clearing mechanisms, listing, and governing law that are familiar to international investors

Typical Features of World Bank Eurobonds in Non-Core Currencies

<table>
<thead>
<tr>
<th>ISSUER</th>
<th>International Bank for Reconstruction and Development (IBRD)</th>
</tr>
</thead>
<tbody>
<tr>
<td>LISTING</td>
<td>Luxembourg</td>
</tr>
<tr>
<td>CLEARING</td>
<td>Euroclear, Clearstream or DTC</td>
</tr>
<tr>
<td>GOVERNING LAW</td>
<td>New York/English</td>
</tr>
</tbody>
</table>

World Bank Issues in Non-Core Currencies

AFRICA Botswana Pula, Ghanaian Cedi, Nigerian Naira, South African Rand, Uganda Shilling, Zambian Kwacha

ASIA Chinese Renminbi, Hong Kong Dollar, Indian Rupee, Kazakhstan Tenge, Malaysian Ringgit, Philippine Peso, Singapore Dollar, South Korean Won, Thai Baht

EUROPE Czech Koruna, Hungarian Forint, New Romanian Leu, New Turkish Lira, Norwegian Krone, Polish Zloty, Russian Ruble, Slovak Koruna, Swedish Krona, Swiss Franc

LATIN AMERICA Brazilian Real, Chilean Peso, Colombian Peso, Peruvian Peso, Mexican Peso, Uruguayan Peso

World Bank Issues in Non-Core Currencies

Dealers in all World Bank bonds provide secondary markets in the notes that they underwrite. The World Bank may, at its discretion, buy back all or a portion of certain debt issues from approved dealers, subject to asset-liability constraints. For more information, contact details are provided below.

Issues in Non-Core Currencies

Norwegian Krone 1 billion 2.03% due 2033
Polish Zloty 13 million 2.25% due 2027
Russian Ruble 529.2 million 6.75% due 2023
Swedish Krona 1 billion 0.625% due 2025
New Zealand Dollar 400 million 2.50% 2024
Swedish Krona 2.5 billion 0.500% due 2023
Mexican Peso 750 million 0.00% due 2022
Malaysian Ringgit 65 million 2.95% due 2020
Zambian Kwacha 200 billion 14% due 2020
Norwegian Krone 750 million 3.63% due 2020

Opening Up New Markets

Below are examples of World Bank as the first foreign bond issuer in emerging market currencies. While helping to develop the local capital markets, these issues also provide competitive funding opportunities for the World Bank.

2008 IBRD 3.4% 1.98 billion Uruguayan Peso bonds due 2017
2006 IBRD 6.5% 525 million New Romanian Leu bonds due 2009
2002 IBRD 0% Brazilian Real-linked 80 million bonds due 2005
2000 IBRD 15.785% 1 billion Mexican Peso bonds due 2003
2000 IBRD 6.6% 55 billion Chilean Peso bonds due 2005
1997 IBRD 9.8% 71.5 billion South Korean Won bonds due 2002