Dear Mr. Hofmann,

We refer to the Concession Agreement made between NTPC and the Government of Lao PDR (GOL) dated 3 October 2002, as amended (Concession Agreement). All capitalized terms used in this letter shall have the meaning given to them in the Concession Agreement.

In accordance with Clause 2.1(c) of Schedule 4 of the Concession Agreement, we would like to inform you that the RC is satisfied, on advice of the Panel of Experts (see enclosure), that the Resettlement Objectives and Provisions have been achieved.

Accordingly, the end of the Resettlement Implementation Period shall be 9th July 2018.

Yours sincerely,

Dr. Xaypaseuth PHOMSOUPHA
Director General

Vientiane
9 July 2018

The Panel of Experts of the Nam Theun 2 Multi-Purpose Hydro Power Project recommends the immediate closure of the Resettlement Implementation Period for the Project. The provisions of the Concession Agreement relating to the closure have been met to our satisfaction.

We will submit a report on our current Mission to the Government of Lao PDR by 16 July 2018. The report will set out the full justification for our recommendation.

We wish the Project well in the years ahead and thank your Government for the privilege of serving on the POE.

With our respect.

Yours faithfully,

David K. McDowell
Elizabeth Mann
Lee M. Talbot