AT A GLANCE

- IDA is a member of the World Bank Group and a legally independent entity with the same international status, immunities and privileges as IBRD and IFC.
- IDA’s purpose is to end extreme poverty and promote shared prosperity in a sustainable manner.
- Since it was founded in 1960, IDA has financed life-changing programs that boost growth, reduce inequality, and improve living conditions. Its programs are essential to meeting the Sustainable Development Goals, especially in low-income countries.

LEADING PROVIDER OF DEVELOPMENT FINANCE

- IDA is owned by 173 member countries and operates in 76 developing countries.
- IDA is one of the largest multilateral organizations and provides grants, low interest loans, guarantees, and knowledge services to member countries.
- IDA combines partner contributions with loan repayments and market financing to provide a stable source of funding to IDA countries.

HIGHLY RATED ISSUER

- Rated Aaa (Moody’s) and AAA (S&P) based on strong capital adequacy, ample liquidity, conservative financial policies and member support.
- 0% risk weighting under the Basel framework.
- Largest equity base of its peer group at US$163 billion (as of June 30, 2019).

IMPACT INVESTING

In the years 2011-2019, with IDA financing:
- 769 mil people received essential health services
- 14 mil teachers were recruited and/or trained
- 96.5 mil people accessed improved water sources
- 330 mil children were immunized

OFFERING RESTRICTIONS / DISCLAIMER

This document is provided only for general informational purposes and does not constitute an offer to sell or a solicitation of an offer to buy any IDA securities. All information relating to securities should be read in conjunction with the appropriate prospectus and any applicable supplement and Final Terms thereto, including the description of the risks with respect to an investment in such securities. The securities referred to herein have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended, and may not be offered, exercised or sold in the United States absent registration or an applicable exemption from registration requirements, and may not be eligible for sale in certain jurisdictions or to certain persons.

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IDA’s FINANCIAL STRENGTH

Exceptionally Strong Capital Base
- Consistent equity increases since 1960
- Largest equity base among peer group

Quality Loan Portfolio
- Preferred creditor treatment
- Policy of freezing lending for late payments
- IDA borrowers are also IDA shareholders
- Lending terms based on income level, debt sustainability
- Global diversification

Risk Management
- Strong capital adequacy framework
- Governance structure for risk management same as IBRD’s
- Financial risks prudently managed and well capitalized to protect highest credit rating
- Conservative liquidity management

IDA INAUGURAL BOND TRANSACTION
Almost 5 times oversubscribed

<table>
<thead>
<tr>
<th>Amount</th>
<th>US$1.5 billion</th>
</tr>
</thead>
<tbody>
<tr>
<td>Coupon</td>
<td>2.75% p.a.</td>
</tr>
<tr>
<td>Maturity Date</td>
<td>April 24, 2023</td>
</tr>
<tr>
<td>Settlement Date</td>
<td>April 24, 2018</td>
</tr>
<tr>
<td>Issue price</td>
<td>99.357%</td>
</tr>
<tr>
<td>Issue yield</td>
<td>2.889%</td>
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</tbody>
</table>

IDA’s BALANCE SHEET AS OF JUNE 30, 2019
(US$ billions)

<table>
<thead>
<tr>
<th>Assets</th>
<th>Liabilities &amp; Equity</th>
</tr>
</thead>
<tbody>
<tr>
<td>Investments and cash</td>
<td>Market Debt</td>
</tr>
<tr>
<td>33</td>
<td>3</td>
</tr>
<tr>
<td>Net loans outstanding</td>
<td>Other liabilities</td>
</tr>
<tr>
<td>152</td>
<td>23</td>
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<tr>
<td>Other assets</td>
<td>Equity</td>
</tr>
<tr>
<td>4</td>
<td>163</td>
</tr>
<tr>
<td>Total</td>
<td></td>
</tr>
<tr>
<td>189</td>
<td>189</td>
</tr>
</tbody>
</table>

IDA’S FUNDING PROGRAM

How much does IDA plan to borrow?
- Bonds: US$4 billion equivalent by the end of fiscal year 2020 gradually increasing to over US$10 billion annually by fiscal year 2024 depending on financing needs and market conditions.
- Bills: target minimum outstanding of US$1 billion

What is IDA’s funding strategy?
- Meeting investor needs by offering a mix of short and long term debt products to a broad range of investors and ensuring high standards of execution.

Who manages IDA’s funding strategy and program?
- IDA benefits from the World Bank Treasury’s experience in managing IBRD’s borrowing program. World Bank Treasury has managed IDA’s asset-liability, investment and liquidity management operations since IDA was founded in 1960 and now also manages its capital / money markets borrowing.

Bonds: IDA Global Debt Issuance Facility
- Issuer rating: Aaa (Moody’s) / AAA (S&P)
- Dealers: major international banks
- Targeted minimum transaction size: US$5 million
- Currencies: EUR, USD, GBP, CNY, JPY and others.
- Maturity: flexible
- Format: bearer / registered notes subject to Rule 144A transfer restrictions
- Bloomberg pricing and details: IDAWBG <Govt>

Bills: IDA Bills Program
- Program size: unlimited
- Issuer short-term rating: P-1 (Moody’s) / A-1+ (S&P)
- Dealers: BofA Merrill Lynch, Barclays, Citigroup, NatWest Markets
- Targeted minimum transaction size: US$5 million
- Currencies: EUR, USD, GBP, CNY, JPY and others.
- Maturity: 1 to 364 days
- Format: Standard ICMA with STEP eligibility
- Bloomberg pricing and details: IDABIL

For more information visit: treasury.worldbank.org (*)

(*) No information on this website or any other websites of the Issuer is incorporated by reference into this document.