ROUND TABLE

Sovereign Issuer Engagement with Investors on Environmental, Social and Governance (ESG) Issues

Monday, October 21, 2019 | World Bank Treasury | Washington, D.C.
Room C8-250

Agenda

8:20 a.m. Registration and Coffee

8:45–9:00 a.m. Welcome, Motivation and Key Expectations
Farah Imrana Hussain, Senior Financial Officer, Financial Advisory and Banking Department, World Bank Treasury

9:00–10:00 a.m. ESG and Sustainability – What Really Matters?
Moderator: Otilia Iulia Ciotau, Senior Portfolio Manager, Investment Management Department, World Bank Treasury

- ESG and sustainability in credit ratings
  Aurélien Mali, Vice President - Senior Credit Officer, Sovereign Risk Group, Moody’s Investor Service

- Mapping ESG materiality
  Kenneth St. Amand, Vice-President and Client Portfolio Manager, Mirova

10:00–11:00 a.m. Institutional Investor Perspective
Moderator: Marcelo Jordan, Senior Portfolio Manager, Pension Department, World Bank Treasury

- ESG-based relative value strategies and impact investment goals
  Jeroen Verleun, Senior Investment Manager, PGGM

- Integrating ESG risks into investment portfolios – What investors need to know from sovereigns
  Lee Clements, Director of ESG/SRI Research, FTSE Russell

11:00–11:15 a.m. Coffee Break

11:15–12:15 a.m. Sovereign Issuers Perspectives
Moderator: Rodrigo Cabral, Senior Financial Officer, Government Debt and Risk Management, World Bank Treasury

- ESG in Investor Communication – Experiences and Challenges
  Arturo II Trinidad, Division Chief, Bureau of the Treasury
  Luis Felipe Vital, Head of Public Debt Operations, Brazil National Treasury, Brazil

12:15–12:30 a.m. Opportunities for investors to integrate sovereign ESG data in their sustainability analysis
Heike Reichelt, Head of Investor Relations and New Products, Capital Markets Department, World Bank Treasury

12:30–1:00 p.m. Open Discussion and Next Steps

1:00–2:00 p.m. Lunch