

Final Terms dated 14 June 2013

International Bank for Reconstruction and Development

**Issue of MYR 100,000,000 2.10 per cent. USD/MYR FX Linked Notes due 19 June 2015
payable in United States Dollars**

**under the
Global Debt Issuance Facility**

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “**Conditions**”) set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

SUMMARY OF THE NOTES

1. Issuer:	International Bank for Reconstruction and Development (“ IBRD ”)
2. (i) Series Number:	10962
(ii) Tranche Number:	1
3. Specified Currency or Currencies (Condition 1(d)):	Malaysian Ringgit (“ MYR ”) provided that all payments in respect of the Notes will be made in United States Dollars (“ USD ”).
4. Aggregate Nominal Amount:	
(i) Series:	MYR 100,000,000
(ii) Tranche:	MYR 100,000,000
5. (i) Issue Price:	100.00 per cent. of the Aggregate Nominal Amount
(ii) Net Proceeds:	MYR 100,000,000 (equivalent to USD 31,897,926.63 at the USD/MYR exchange rate of 3.1350)
6. Specified Denominations (Condition 1(b)):	MYR 10,000
7. Issue Date:	19 June 2013
8. Maturity Date (Condition 6(a)):	19 June 2015 (the “ Scheduled Maturity Date ”) subject to postponement as set out in Term 19 below
9. Interest Basis (Condition 5):	2.10 per cent. Fixed Rate (further particulars specified below in Term 16)
10. Redemption/Payment Basis (Condition 6):	USD/MYR FX Linked Redemption as set out in Term 17
11. Change of Interest or Redemption/Payment Basis:	Not Applicable
12. Call/Put Options (Condition 6):	Not Applicable
13. Status of the Notes (Condition 3):	Unsecured and unsubordinated
14. Listing:	Luxembourg Stock Exchange
15. Method of distribution:	Non-syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

16. Fixed Rate Note Provisions (Condition 5(a)):
- (i) Rate of Interest: 2.10 per cent. per annum payable annually in arrear
 - (ii) Interest Payment Dates: 19 June 2014 and 19 June 2015 (the “**Scheduled Interest Payment Dates**”) (subject to postponement as set out in Term 19 below with no additional amounts payable in relation to such postponement).
 - (iii) Fixed Coupon Amount: MYR 210 per Specified Denomination, payable in USD by applying the following formula:

MYR 210 *divided* by the MYR Rate (as defined in Term 19 below).
 - (iv) Broken Amount(s): Not Applicable
 - (v) Day Count Fraction: Actual/Actual (ICMA)
 - (vi) Other terms relating to the method of calculating interest for Fixed Rate Notes: See Term 19 (“Additional Definitions and Disruption and Fallback Provisions”) below.

PROVISIONS RELATING TO REDEMPTION

17. Final Redemption Amount of each Note (Condition 6): MYR 10,000 per Specified Denomination, payable in USD and as determined by the Calculation Agent in accordance with (and subject to) this Term 17.
- In cases where the Final Redemption Amount is Index Linked or other variable-linked:
- (i) Index/Formula/variable: The Final Redemption Amount payable in respect of each Specified Denomination will be payable in USD to be calculated by the Calculation Agent as follows:

Specified Denomination *divided* by the MYR Rate (as defined below).
 - (ii) Provisions for determining Final Redemption Amount where calculation by reference to Index and/or Formula and/or other variable is impossible or impracticable or otherwise disrupted: As set out in Terms 19 (“Additional Definitions and Disruption and Fallback Provisions”) below.
 - (iii) Payment Date: The Scheduled Maturity Date (subject to postponement as set out in Term 19 below, with no additional amounts payable in relation to such postponement).
18. Early Redemption Amount (Condition 6(c)): The Final Redemption Amount payable in USD as determined in accordance with Term 17 above (plus accrued interest to, but excluding, the date of early redemption).

ADDITIONAL DEFINITIONS AND DISRUPTION AND FALLBACK PROVISIONS

19. Additional Definitions and Disruption and Fallback Provisions: “**Disruption Event**” means a Price Source Disruption occurs.

“**MYR Rate**” means, in respect of a Rate Fixing Date, the MYR Rate determined by the Calculation Agent that is equal to the USD/MYR market average rate expressed as the amount of MYR per one USD, for settlement in two Fixing Business Days (defined in Term 19 below), reported by the Association of Banks in Singapore which appears on Reuters Screen ABSIRFIX01 Page (or such other page or service as may replace any such page for the purposes of displaying the USD/MYR reference rate) at or around 11:30 AM Singapore time on the corresponding Rate Fixing Date, subject to the Disruption Fallback Provisions set forth below.

“**Price Source Disruption**” means it becomes impossible to obtain the MYR Rate on a Rate Fixing Date.

Applicable Disruption Fallback Provisions:

In the event of a Disruption Event, the Calculation Agent shall apply each of the following disruption fallbacks (“**Disruption Fallbacks**”) for the determination of the MYR Rate, in the following order, until the MYR Rate can be determined.

1. Valuation Postponement	
2. Fallback Reference Price	SFEMC MYR Indicative Survey Rate (MYR02)
3. Fallback Survey Valuation Postponement	
4. Calculation Agent Determination of MYR Rate	

Cumulative Events:

Except as provided below under Fallback Survey Valuation Postponement, in no event shall the total number of consecutive calendar days during which either (i) the Rate Fixing Date is postponed due to an Unscheduled Holiday, or (ii) a Valuation Postponement shall occur (or any combination of (i) and (ii)), exceed 14 consecutive calendar days in the aggregate. Accordingly, (x) if, upon the lapse of any

such 14 calendar day period, an Unscheduled Holiday shall have occurred or be continuing on the day following such period that otherwise would have been a Business Day, then such day shall be deemed to be a Rate Fixing Date, and (y) if, upon the lapse of any such 14 calendar day period, a Price Source Disruption shall have occurred or be continuing on the day following such period on which the MYR Rate otherwise would be determined, then Valuation Postponement shall not apply and the MYR Rate shall be determined in accordance with the next Disruption Fallback.

For the purposes of these provisions:

“Business Day” means any day on which commercial banks and foreign exchange markets settle payments and are open for general business (including dealings in foreign exchange and foreign currency deposits) in New York City, London, Singapore and Kuala Lumpur.

“Calculation Agent” means Citibank, N.A., London Branch.

“Calculation Agent Determination of MYR Rate” means, if Fallback Survey Valuation Postponement fails to produce the MYR Rate, then the Calculation Agent will determine the MYR Rate for the relevant Rate Fixing Date, taking into consideration all available information that in good faith it deems relevant.

“Fallback Reference Price” means, that if there is a Price Source Disruption with respect to the MYR Rate and Valuation Postponement fails to produce the MYR Rate, then the MYR Rate for the relevant Rate Fixing Date will be determined by the Calculation Agent by reference to the SFEMC MYR Indicative Survey Rate (MYR02).

“Early Redemption Payment Date” means, in relation to redemption of a Note pursuant to Condition 9, the day on which the Note becomes due and payable in accordance with the terms of Condition 9.

“Fallback Survey Valuation Postponement” means that, in the event that the Fallback Reference Price is not available on or before the third Business Day (or day that would have been a Business Day but for an Unscheduled Holiday) succeeding the end of either (i) Valuation

Postponement for Price Source Disruption, (ii) Deferral Period for Unscheduled Holiday, or (iii) Cumulative Events, then the MYR Rate will be determined in accordance with the next applicable Disruption Fallback on such day (which will be deemed to be the applicable Rate Fixing Date). For the avoidance of doubt, Cumulative Events, if applicable, does not preclude postponement of valuation in accordance with this provision.

“Fixing Business Day” means any day on which commercial banks and foreign exchange markets settle payments and are open for general business (including dealings in foreign exchange and foreign currency deposits) in Singapore and Kuala Lumpur.

“Maximum Days of Postponement” means 14 calendar days.

“SFEMC MYR Indicative Survey Rate (MYR02)” means that the MYR Rate for a given Rate Fixing Date will be the Malaysian Ringgit/U.S. Dollar Specified Rate for U.S. Dollars, expressed as the amount of Malaysian Ringgits per one U.S. Dollar, for settlement in two Business Days, as published on SFEMC’s web site at approximately 3:30 p.m. (Singapore time), or as soon thereafter as practicable, on such Rate Fixing Date. The MYR Rate shall be calculated by SFEMC (or a service provider SFEMC may select in its sole discretion) pursuant to the SFEMC MYR Indicative Survey Methodology (**“SFEMC MYR Indicative Survey”**) for the purpose of determining the SFEMC MYR Indicative Survey Rate.

“SFEMC MYR Indicative Survey” means a methodology, dated as of July 15, 2005, as amended from time to time, for a centralized industry-wide survey of financial institutions that are active participants in the Malaysian Ringgit/U.S. Dollar markets for the purpose of determining the SFEMC MYR Indicative Survey Rate.

“Valuation Postponement” means, for purposes of obtaining a MYR Rate, that the MYR Rate will be determined on the Business Day first succeeding the day on which the Price Source Disruption ceases to exist, unless the Price Source Disruption continues to exist

(measured from the date that, but for the occurrence of the Price Source Disruption, would have been the Rate Fixing Date) for a consecutive number of calendar days equal to the Maximum Days of Postponement. In such event, the MYR Rate will be determined on the next Business Day after the Maximum Days of Postponement (which will, subject to the provisions relating to Fallback Survey Valuation Postponement, be deemed to be the applicable Rate Fixing Date) in accordance with the next applicable Disruption Fallback.

“Rate Fixing Date” means the date that is five Fixing Business Days prior to the applicable Scheduled Interest Payment Date or the Scheduled Maturity Date or the Early Redemption Payment Date (the **“Scheduled Rate Fixing Date”**), *provided* that if the Scheduled Rate Fixing Date is an Unscheduled Holiday, then the Rate Fixing Date will be the first following day that is a Fixing Business Day. In the event the Scheduled Rate Fixing Date becomes subject to the Following Business Day Convention upon the occurrence of an Unscheduled Holiday and the Rate Fixing Date has not occurred on or before the 14th consecutive calendar day after the Scheduled Rate Fixing Date (any such period being a **“Deferral Period”**) then the next day after the Deferral Period that would have been a Business Day but for the Unscheduled Holiday shall be deemed to be the Rate Fixing Date.

“Unscheduled Holiday” means a day that is not a Business Day and the market was not aware of such fact (by means of a public announcement or by reference to other publicly available information) until a time later than 9.00 a.m. Kuala Lumpur time in Kuala Lumpur two Business Days prior to the Scheduled Rate Fixing Date.

In the event the Scheduled Rate Fixing Date becomes subject to the Following Business Day Convention either upon the occurrence of an Unscheduled Holiday or because of a Disruption Event and the applicable Disruption Fallback Provision applies, the relevant Scheduled Interest Payment Date, Scheduled Maturity Date or Early Redemption Payment Date, as applicable, shall be postponed by each day for which the relevant Scheduled Rate Fixing Date is so postponed.

For the avoidance of doubt, no additional interest or other additional amounts shall be payable by the Issuer in the event that the relevant Scheduled Interest Payment Date or Scheduled Maturity Date or Early Redemption Payment Date, as applicable, is adjusted in accordance with the terms as set forth above.

GENERAL PROVISIONS APPLICABLE TO THE NOTES

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| 20. Form of Notes (Condition 1(a)): | Registered Notes
Global Registered Certificate available on Issue Date |
| 21. New Global Note: | No |
| 22. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)): | Kuala Lumpur, Singapore, London & New York |
| 23. Governing law (Condition 14): | New York |
| 24. Other final terms: | Not Applicable |

DISTRIBUTION

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| 25. (i) If syndicated, names of Managers and underwriting commitments: | Not Applicable |
| (ii) Stabilizing Manager(s) (if any): | Not Applicable |
| 26. If non-syndicated, name of Dealer: | J.P. Morgan Securities plc |
| 27. Total commission and concession: | Not Applicable |
| 28. Additional selling restrictions: | Malaysia
The Dealer represents and agrees that the Notes will not be offered, sold, transferred or disposed, nor will these Final Terms or any document or material be made the subject of an offer or invitation for subscription or purchase of the Notes whether directly or indirectly, to any person in Malaysia. |

OPERATIONAL INFORMATION

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| 29. ISIN Code: | XS0945222429 |
| 30. Common Code: | 094522242 |
| 31. Any clearing system(s) other than Euroclear Bank S.A./N.V., Clearstream Banking, <i>société anonyme</i> and The Depository Trust Company and the relevant identification number(s): | Not Applicable |
| 32. Delivery: | Delivery against payment |
| 33. Registrar and Transfer Agent (if any): | Citibank, N.A., London Branch |
| 34. Intended to be held in a manner which would allow Eurosystem eligibility: | No |

GENERAL INFORMATION

IBRD's most recent Information Statement was issued on 19 September 2012.

LISTING APPLICATION

These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange's regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.

RESPONSIBILITY

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By:

Name:

Title:

Duly Authorized