



# Global Bonds

## Benefits to Investors

### ■ Credit Quality

- AAA/Aaa rating for the World Bank (International Bank for Reconstruction and Development, IBRD)
- Owned by 189 member governments, including the US, Japan, China, Germany, and France and UK
- BIS Basel II and III 0% risk weighting

### ■ Liquidity

- Large issue size
- Diverse investor base geographically and across investor types
- Multiple clearing systems
- Traded in secondary market on electronic platforms
- Underwriters commit to secondary market making

### ■ Portfolio Opportunities

- Diversification of triple-A holdings; secondary market performance; rarity value

### USD Global Bonds

Amount (mm)	Coupon	Maturity
USD 1,500	1.296%	10/02/17
USD 3,500	1.000%	11/15/17
USD 4,000	1.375%	04/10/18
USD 5,000	1.000%	06/15/18
USD 5,000	0.875%	07/19/18
USD 4,000	1.000%	10/05/18
USD 4,000	1.875%	03/15/19
USD 4,500	1.250%	07/26/19
USD 5,000	0.875%	08/15/19
USD 4,150	1.875%	10/07/19
USD 3,000	1.125%	11/27/19
USD 3,000	1.375%	03/20/20
USD 4,000	1.875%	04/21/20
USD 1,500	1.125%	08/10/20
USD 3,000	2.125%	11/01/20
USD 4,000	1.625%	03/09/21
USD 5,000	1.375%	05/24/21
USD 2,000	2.250%	06/24/21
USD 3,500	1.375%	09/20/21
USD 5,000	2.000%	01/26/22
USD 4,300	1.625%	02/10/22
USD 1,250	1.875%	10/07/22
USD 1,250	7.625%	01/19/23
USD 750	2.125%	02/13/23
USD 1,000	1.750%	04/19/23
USD 4,000	2.500%	11/25/24
USD 3,500	2.500%	07/29/25
USD 1,250	1.875%	10/27/26
USD 750	4.750%	02/15/35

### Global Bonds

Amount (mm)	Coupon	Maturity
NZD 400	3.375%	08/13/17
GBP 1,030	1.250%	10/02/17
AUD 1,200	3.500%	01/24/18
NZD 850	3.625%	02/20/18
AUD 750	2.828%	09/24/18
CAD 500	2.125%	10/30/18
AUD 1,500	3.750%	01/23/19
NZD 1,350	4.625%	02/26/19
AUD 300	3.500%	04/29/19
CHF 425	2.750%	05/07/19
EUR 3,000	3.875%	05/20/19
CAD 1,000	1.875%	05/30/19
AUD 1,500	5.750%	10/21/19
NZD 1,400	3.750%	02/10/20
CAD 1,200	1.125%	03/11/20
AUD 1,250	2.500%	03/12/20
AUD 1,100	5.750%	10/01/20
GBP 850	1.375%	12/15/20
AUD 2,600	2.800%	01/13/21
NZD 1,150	3.500%	01/22/21
CAD 500	1.250%	03/18/21
GBP 650	0.375%	06/15/21
NZD 1,050	4.625%	10/06/21
GBP 500	0.750%	12/07/21
AUD 1,000	2.800%	01/12/22
NZD 550	3.375%	01/25/22
AUD 350	5.000%	03/07/22
AUD 950	4.250%	06/24/25
AUD 150	3.000%	04/19/26
AUD 300	3.000%	10/19/26
EUR 600	0.500%	04/16/30

### Global Bond Pioneer

The World Bank created the concept of the global bond and was the first global bond issuer in:

1989	US Dollar
1990	New Zealand Dollar
1992	Japanese Yen
1993	Deutsche Mark
2006	Mexican Peso
2007	Turkish Lira

### Typical Terms (USD)

Issue Size	2 – 4 billion
Maturity	2, 5, 7, 10, or 30 years
Coupon	Fixed, 30/360, semi-annual
Denomination	1,000 or multiples thereof
Listing	Luxembourg Stock Exchange
Form of Notes	Registered, Fed Bookentry note
Clearing	Fedwire, Euroclear, Clearstream
Governing Law	New York